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16	ALEXSIS BEACH, OUR FAMILY COALITION ar	nd EQUALITY CALIFORNIA
17	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF SAN FRANCISCO	
18	CITY AND COUNTY OF SAN FRANCISCO,	
19	a charter city and county,	Case No. 504-038 Consolidated with Case No. 429-539
20	Petitioner/Plaintiff, v.	
21	STATE OF CALIFORNIA, et al.,	Judicial Council Coordination Proceeding No. 4365, Marriage Cases
	Defendants.	) Complaint filed: March 12, 2004
22		SECOND AMENDED PETITION FOR
23	LANCY WOO and CRISTY CHUNG, et al., Petitioners/Plaintiffs,	WRIT OF MANDATE AND COMPLAINT FOR DECLARATORY
24	v.	AND INJUNCTIVE RELIEF
25	BILL LOCKYER, in his official capacity as	<i>)</i> )
	Attorney General of the State of California, et al., Respondents/Defendants,	·
26	and	
27	THE STATE OF CALIFORNIA,	
28	Defendant.	<b>\</b>

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#### **GENERAL ALLEGATIONS**

- Petitioners/Plaintiffs (hereinafter "Petitioners") in this action are: members of ten 1. same-sex couples who wish to marry their same-sex partners but have been prevented from doing so by California's discriminatory marriage law; Our Family Coalition, a San Francisco Bay Area organization dedicated to promoting the civil rights and well-being of families with lesbian, gay, bisexual, and transgender members; and Equality California, the leading state-wide advocacy group for same-sex couples and their children in California. Many members of Our Family Coalition and Equality California are individuals living in California who desire and intend to marry their same-sex partners but have been prevented from doing so by California's discriminatory marriage law. Each of the individual Petitioners is an unmarried male or an unmarried female over the age of eighteen years who is not otherwise disqualified from eligibility for marriage and who is capable of consenting to and consummating marriage. Eight of the Petitioner couples had appointments to obtain marriage licenses at San Francisco City Hall, but their appointments were cancelled as a result of the March 11, 2004 order of the California Supreme Court directing San Francisco to stop issuing marriage licenses to same-sex couples.
- In addition to the tangible losses resulting from excluding same-sex couples from 2. the legal rights and responsibilities of marriage, denying two people in a loving, committed relationship the right to marry one another, solely because they are a same-sex couple, deprives that couple of the substantial personal and social advantages conferred by marriage. Excluding same-sex couples from marriage deprives the individuals who are members of those couples of the opportunity to enter into the one legally-recognized, government-sanctioned relationship that is most widely recognized as a symbol of love and commitment and that automatically is afforded great societal respect. Being excluded from this valued institution brands same-sex couples and their families with a stigma of inferiority. Moreover, because this stigma is imposed by the

government, the exclusion of same-sex couples from marriage sends a powerful message that discrimination against lesbian and gay people and their families is acceptable, thereby encouraging private discrimination and bias as well. The negative impact of this government-imposed stigma on same-sex couples and their children is profound.

- 3. Excluding same-sex couples from marriage denies those couples and the individuals who are members of those couples the ability to express to one another, to their children and extended family members, and to others the full depth and importance of their commitment to one another, that their commitment is as meaningful as the commitment of others who are married, and that they and their families are as deserving of equal treatment and dignity as different-sex couples and their families.
- 4. Excluding same-sex couples from marriage denies those couples and the individuals who are members of those couples the rights, benefits, and responsibilities that automatically are given to married spouses under state and federal law. These rights and responsibilities include such things as: decision-making authority for funeral arrangements and disposition of remains; the right to bereavement leave in the event of a partner's death; the right to take sick leave to care for a sick partner; parental rights and responsibilities, including the presumption that both spouses are the legal parents of a child born as a result of assisted reproduction; access to family courts in the event of dissolution; the right to file joint income taxes; community property rights and obligations; evidentiary privileges; protection from threats and crimes against the families of public officials; death benefits for surviving partners of firefighters and police officers; responsibility to disclose certain conflicts-of-interest; joint assessment of income for determining eligibility for state and federal government assistance programs; the right to social security survivor benefits; the ability to inherit a deceased partner's 401(k) or other retirement account without incurring a tax penalty; and the ability to petition for

permanent residence for a foreign national partner. Although some of these rights will be provided to registered domestic partners in California pursuant to A.B. 205 (2003), many provisions of that law do not become operative until January 1, 2005, approximately five months from now. Moreover, even when the remaining provisions of A.B. 205 become operative, registered domestic partners still will be denied some of the rights and responsibilities of married couples under California law. Registered domestic partners still will be deprived of the strongest basis to claim any of the rights and responsibilities of married couples under federal law. They still will be denied the strongest basis to claim any of the rights and responsibilities given to married couples in other jurisdictions, including jurisdictions that currently are respecting the marriages of same-sex couples. They still will be denied the opportunity to express their love for and commitment to one another in the one way that is most universally understood. And they still will be treated as second-class citizens unworthy of exercising the right to marry.

5. In addition to injunctive relief, Petitioners seek a declaration that California's marriage statutes either permit same-sex couples to marry or, in the alternative, that any statute prohibiting same-sex couples from marrying unconstitutionally discriminates on the basis of sex and sexual orientation and otherwise violates the California Constitution. Petitioners also seek a writ of mandate pursuant to Code of Civil Procedure §§ 1085 and 1087 commanding: (a) that the State Registrar of Vital Statistics prescribe and furnish forms for the application for license to marry, the certificate of registry of marriage including the license to marry, and the marriage certificate that do not discriminate on the basis of sex or sexual orientation and that are consistent with the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression, and expressive association guarantees of the California Constitution; (b) that the State Registrar of Vital Statistics implement and enforce Health and Safety Code Division 102, Part 1, without discriminating on the basis of sex or sexual orientation, including without

Petitioners

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limitation that the State Registrar of Vital Statistics take all steps necessary, including the preparation and issuance of detailed instructions as may be required, to procure the uniform observance of Division 102, Part 1 throughout the State of California without discrimination on the basis of sex or sexual orientation and in a manner that is consistent with the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression, and expressive association guarantees of the California Constitution; (c) that the Attorney General carry out his statutory duty to assist in the enforcement of Division 102, Part 1 without discriminating on the basis of sex or sexual orientation and without infringing the equal protection, privileges and immunities, liberty, privacy, intimate associations, freedom of expression and expressive association guarantees of the California Constitution; and (d) that the Attorney General apply and enforce California's marriage laws consistently with the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression, and expressive association guarantees of the California Constitution.

#### PARTIES

6. Lancy Woo and Cristy Chung, who are thirty-eight and forty years old, respectively, are a same-sex couple who have been in a committed relationship for sixteen years. They are registered domestic partners with the State of California. Lancy runs her own small business, and Cristy is a stay-at-home mom for their six-year-old daughter Olivia. Previously, Cristy worked for the Asian Women's Shelter. Lancy, Cristy, and Olivia live in San Francisco. Lancy and Cristy want to marry to ensure that their family will be protected if either of them should die or become incapacitated, particularly because Lancy is currently the family's primary wage earner. Lancy and Cristy had an appointment to be married at San Francisco City Hall on March 30, 2004. Lancy, Cristy, and Olivia had waited in line for seven hours at City Hall on

February 15, 2004, three days after the San Francisco County Clerk had begun issuing licenses to same-sex couples. It was devastating to have waited there all day with their child and have to go home without being able to get married. Subsequently, Cristy and Lancy spent several days on the phone until they finally were able to make an appointment for March 30th. They were looking forward to getting married with much anticipation. Having their appointment cancelled and being denied the right to marry has been extremely distressing. Cristy and Lancy wish to marry so they can express the depth of their commitment to one another and to their family and community. They want their daughter to be able to tell her friends that her parents are married, and they want their daughter to know that her family is treated and respected equally to families headed by heterosexual parents. Cristy and Lancy also want the societal acceptance and respect that is given to married couples, as well as the security of knowing that others automatically will understand the nature of their relationship and therefore that they will not have to suffer the indignity and practical burden of having to explain their relationship to others.

7. Joshua Rymer and Timothy Frazer, who are forty-seven and forty-two years old, respectively, are a same-sex couple who have been together ten and a half years. They live in San Francisco and Sonoma, splitting their time between two residences. Timothy is the Chief Technology Officer for a software start-up company. Joshua is a Senior Vice-President for Charles Schwab & Company in San Francisco. They met in 1994 and exchanged wedding rings in a private ceremony in 1995. They are registered domestic partners with the State of California. They hold joint title on all their property and have taken a number of other steps to protect their relationship, including having wills and other documents prepared. Despite taking these steps, they understand that there are many rights and protections that can be obtained only through marriage, such as the right of a spouse to inherit the other spouse's 401(k) account without incurring a tax penalty, the right to numerous other tax protections under both state and federal

law, the right to acquire and hold property as community property, the right to take bereavement leave upon the death of a spouse, and many others. They wish to marry to obtain these protections and so that their relationship will be treated with the same understanding and respect as that of other married couples. When they learned that same-sex couples were able to marry in San Francisco, they were elated. They had an appointment to be married at San Francisco City Hall at on March 17, 2004. They were planning to have a small ceremony at City Hall, to be followed by a reception and renewal of vows at their home in Sonoma. When they learned that they would be denied the right to marry, they were devastated and deeply concerned about their ability to protect their relationship. Joshua and Timothy wish to marry to express their love and commitment to one another and to their family and friends. They wish to marry so that others will understand and respect their relationship. They also wish to marry because they have seen that marriage provides couples with unique emotional and social supports and helps to strengthen relationships.

8. Jewelle Gomez and Diane Sabin, who are fifty-five and fifty-one years old, respectively, are a same-sex couple who have been in a committed relationship for eleven years. They have lived together in San Francisco for all of that time. Jewelle and Diane are registered as domestic partners with the City and County of San Francisco and with the State of California. Jewelle is the Program Director at the San Francisco Arts Commission and a well-known author. Diane is a chiropractor. Diane and Jewelle intended to marry as soon as they could obtain a marriage license. When Jewelle recently had surgery, Diane and Jewelle had to return home after leaving for the hospital to get all of their documents to ensure that Diane would be entitled to make medical decisions for Jewelle should she become incapacitated. They wish to marry so that the nature of their relationship will be readily understood by health care providers and others. Over the years, Diane and Jewelle have had to pay thousands of dollars to have trusts and other estate planning documents created in an effort to protect one another in the event of either

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partner's illness, disability, or death. Jewelle and Diane pay full taxes, and would like to be treated by their government as full and equal citizens, including having an equal right to marry.

They believe that being denied the right to marry brands them as second-class members of society and is a form of government censorship that prevents them from expressing their deeply-held belief that they are equal to different-sex couples.

Myra Beals and Ida Matson, who are sixty-two and sixty-eight years old, 9. respectively, are a same-sex couple who have been in a committed relationship for twenty-seven years. They reside in Mendocino, California. They had an appointment to be married at San Francisco City Hall on March 12, 2004 - one day after the California Supreme Court ordered San Francisco to stop issuing marriage licenses to same-sex couples. Friends and family had made plans to join them in San Francisco on March 12 to celebrate their marriage. Myra and Ida registered as domestic partners with the State of California as soon as the registry became available in 2000. Throughout her years working for the Santa Clara County Transportation Agency, Ida paid thousands of dollars into the California Public Employees Retirement System. Unlike married spouses, however, Myra will not be entitled to Ida's retirement funds if Ida predeceases her. Accordingly, Myra and Ida have had to spend \$3,311.00 per year for additional life insurance on Ida so that Myra will not be destitute if Ida should die first. After Myra retired, she was unable to receive health insurance through Ida's COBRA coverage because she and Ida were not married. As a result, Myra was forced to find other very scarce group coverage at a considerably higher cost. This was particularly difficult because of Myra's history of breast cancer. Myra ended up having to pay a monthly premium of \$521.88 for health coverage. Because they are not married, Myra and Ida have had to expend considerable time and money to create complicated estate plans to ensure that they will both be protected in the event of either partner's death, illness, or disability. In addition to these and many other tangible rights and

protections they have been denied in their twenty-seven years together, there have also been countless times when people – including their own family – have failed to acknowledge or respect Myra and Ida's relationship because they are not married. Myra and Ida wish to marry so that they will be treated with the societal respect that is given to married couples. They also wish to marry so that they can fully express the longevity, depth, and importance of their commitment to one another. Myra and Ida traveled to San Francisco on March 11, 2004, in anticipation of finally being able to marry one another the following day. Instead, upon their arrival in San Francisco, they learned that, after being together for many years, they would be denied the right to marry and would continue to be treated as second-class citizens, unworthy of equal treatment by their government.

Old, are a same-sex couple who have been in a committed relationship for almost four years. They are registered as domestic partners with the State of California. They live in Mountain View, California. Arthur asked Devin to marry him more than two years ago, and Devin said yes. They wish to marry because they have made a permanent commitment to one another and because they want to ensure that their relationship is fully protected under the law, so that they can care for one another, support one another, and assume responsibility for one another. Arthur and Devin had an appointment to be married at San Francisco City Hall at 3 p.m. on March 11, 2004. They bought wedding rings and arrived at San Francisco City Hall about 2:45 p.m. on March 11, along with several family members and friends who were there to witness and celebrate their wedding. Arthur and Devin were in the process of completing an application for a marriage license when they were informed that no further marriage licenses would be issued to same-sex couples. Arthur and Devin were unable to obtain a marriage license or to marry. Being denied the right to marry was devastating to them. They want their families, friends, and the public to know that they have

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made a permanent commitment to one another. They want the societal respect given to married couples. They do not want to have to explain the nature of their relationship to others or to have to worry that their relationship may not be respected in a health care emergency or other crisis.

Arthur and Devin also want the right to express their love and commitment for one another through marriage.

Jeanne Rizzo and Pali Cooper, who are fifty-seven and forty-eight years old, 11. respectively, are a committed same-sex couple who have been together fifteen years. They are registered as domestic partners with the State of California. They have owned a home together for over seven years. Jeanne is the executive director of the Breast Cancer Fund. Pali is a chiropractor. Jeanne has a twenty-four year old son from a prior relationship. Jeanne and Pali want to marry to ensure that they will be able to take care of each other as they grow older and that they will be adequately protected if one of them becomes seriously ill. They would like to retire in the Northwest at some point in the next few years; however, they are afraid to do so because they are fearful that their rights as domestic partners may not be honored if they move outside of California. Jeanne and Pali had an appointment to be married at San Francisco City Hall at 3:00 p.m. on March 11, 2004. They arrived at San Francisco City Hall on that date, accompanied by about fifty family members and friends, including many who had traveled from out-of-town and out-of-state. The entire staff and Board of Directors of the Breast Cancer Fund also was present. After years of being treated as inferior to heterosexual married couples, which had taken a tremendous emotional toll on their entire family, including Jeanne's son, Jeanne and Pali were very excited to finally be able to marry one another. Jeanne and Pali were on the steps of City Hall with Jeanne's son and Pali's sisters and cousin at about 2:45 p.m. when they were told that no more marriage licenses could be granted. The disappointment on Jeanne's son's face when his mother was denied her marriage license was devastating to her. It is painful to Jeanne to know

that her family is not treated equally under the law or given the same societal respect as families headed by married couples. Jeanne and Pali wish to marry to express their love and commitment to one another, to gain the societal respect given to married couples, and to benefit from the many other ways that marriage strengthens and supports a relationship.

Karen Shain and Jody Sokolower, both of whom are fifty-five years old, are a 12. committed same-sex couple who have been together thirty-two years. They are registered as domestic partners in California. Together, Karen and Jody raised a child, Adinah for seven years, from the age of three until the age of ten. They also have a daughter, Ericka, who is now 14 years old. Karen and Jody own a home together in Berkeley. Because they are unable to marry one another, Karen and Jody have experienced discrimination throughout their thirty-two year relationship. Karen fears that Ericka would not be adequately protected because she and Jody are not married, and worries what would happen to Ericka if she were to pass away. On February 15, 2004, Jody and Karen went to San Francisco City Hall in hopes of getting married. They were particularly excited because their now-adult daughter Adinah and her two daughters were in town and were able to participate in their marriage ceremony. Their other daughter Ericka was to be their maid of honor. They arrived at City Hall at 8 a.m. on Sunday morning. Because of the lines, however, they were unable to get married that day. The earliest appointment they could get was April 5, 2004 at 2:30 p.m. Karen and Jody told their family members about their appointment to be married, and several friends and relatives were planning on attending their ceremony. When Jody and Karen learned that they would not be able to marry due to the California Supreme Court's order, they were extremely saddened, disappointed, and angry. Their daughter Ericka was also deeply hurt by the situation. Ericka had expressed to both Jody and Karen how much she had been looking forward to their marriage ceremony and how much it would mean to her for her family to be treated equally under the law. Jody and Karen wish to marry to gain legal protections

and their children.

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Janet Wallace and Deborah Hart, who are fifty-one and forty-nine years old, 13. respectively, are a committed same-sex couple who have been together for thirteen years. Janet and Deborah had a private wedding ceremony on January 11, 1992, although they were not able to obtain a marriage license or to be married legally. They are registered as domestic partners in

for their family, to express their love for one another, and to gain the peace of mind of knowing

that others will immediately understand the nature of their relationship. They want their daughter

to know that their family has the same legal status as families comprised of different-sex couples

California. In 2000, Janet was laid off from her job. Although Deborah was employed, her employer did not provide health coverage to domestic partners. As a result, Janet was forced to

obtain private insurance. Janet would not have had to purchase this private insurance if she and Deborah had been married. Although Deborah's employer now provides domestic partner health

benefits, Deborah is taxed on the value of those benefits. Married spouses do not have to pay

taxes on the value of spousal benefits. Because they are not married, Deborah and Janet also are

concerned that they will not be protected adequately when one of them passes away. To alleviate

these concerns to the extent possible under the current discriminatory laws, Deborah and Janet

spent significant sums of money in 1993 to have an attorney draft a living trust to have their

intentions carried out upon their deaths. Their fears that their intentions will not be honored are

exacerbated by the fact that their parents do not appreciate or acknowledge their relationship to

each other. Deborah and Janet desire to marry because they believe that legal marriage would not

only provide them with important legal protections and responsibilities, but also would help their

families understand their love and commitment to each other. They further wish to marry to

express their love to one another and to make a public commitment to one another.

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Corey Davis and Andre LeJeune, who are thirty-five and thirty-seven years old, 14. respectively, are a committed same-sex couple who have been together for six years. Corey and Andre share financial obligations. They have a joint bank account and a joint credit card. Because they are not married, Corey and Andre worry about being able to take care of each other should one of them become sick. This concern is heightened because Corey is HIV-positive. They believe that people would better understand the seriousness of their relationship if they were married. Corey and Andre feel their relationship is diminished and disrespected every time they have to fill out a form and indicate that they are "single." When San Francisco began issuing marriage licenses to same-sex couples in February, Corey and Andre decided to marry. Corey made an appointment for them to be married on March 16, 2004. They made honeymoon reservations to go to Miami. On the day that they were scheduled to pick up their wedding rings from the jeweler - March 10, 2004 - the California Supreme Court issued an order directing San Francisco to stop issuing marriage licenses to same-sex couples. Andre and Corey are each other's love, joy, and happiness. They want to marry and be each other's spouses to express their commitment to one another and to make their commitment publicly understood. They want to enjoy the same societal respect given to other legally married spouses. Corey and Andre have not registered as domestic partners in California because they do not want to accept a second-class status and believe that being treated unequally to heterosexual couples, solely because of their sex and sexual orientation, is demeaning. Corey and Andre also have not registered as domestic partners in California because they are concerned that even if they did register, their registration might be challenged as they do not live together at present - something that is not required to marry.

15. Rachel Lederman and Alexsis Beach, who are both forty-four years old, are a committed same-sex couple who have been together for seventeen years. They are registered as

domestic partners in California. Rachel and Alexsis have two children, Izak who is seven and
Raziel who is four. Prior to the births of Izak and Raziel, Rachel had a miscarriage. When they
were at the hospital, Alexsis was not treated as Rachel's partner or as one of the parents because
Rachel and Alexsis were not married. This was an extremely distressing and upsetting experience.
Alexsis and Rachel have converted all of their assets to joint assets, to the extent possible under
current law, in order to help protect each other and their children; however, they know that they
will not be given the same rights and protections as married spouses when either of them dies.
They know that any transfer of property upon the death of one of them will be subject to taxes that
would not be imposed on a transfer to a spouse; they know that neither will be eligible for social
security benefits as a surviving spouse in the event of the other's death; and they know that neither
will receive the legal protections designed to protect the well spouse under federal Medicare
statutes if the other has to move into a nursing home or assisted living facility. When Alexsis and
Rachel learned that San Francisco had begun issuing marriage licenses to same-sex couples, they
made an appointment to be married on March 25, 2004. Alexsis and Rachel wanted to marry one
another, not only because it would help them protect each other and their children, but also
because of the positive impact that greater recognition and affirmation would have on their
children. Everyone was very excited about the upcoming marriage ceremony. Alexsis and Rache
invited friends and family and planned a celebration. Not being able to get married has been very
painful for the whole family.

16. Our Family Coalition is a San Francisco Bay Area organization dedicated to promoting the civil rights and well being of families with lesbian, gay, bisexual, and transgender members through education, advocacy, social networking, and grassroots community organizing. Our Family Coalition organizes social and educational events each month to inform the community on legal, social, and parenting issues. Our Family Coalition has a membership of

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more than 500 families and hundreds of individuals and family organizations throughout the San Francisco Bay Area. Many of Our Family Coalition's members wish and intend to marry their same-sex partners, but have been prevented from doing so by California's discriminatory marriage law.

Equality California is the leading statewide advocacy group for same-sex couples 17. and their children in California. It is also California's largest lesbian, gay, bisexual, and transgender civil rights organization, with thousands of members throughout the state. Many Equality California members desire and intend to marry their same-sex partners in San Francisco, but have been prevented from doing so by California's discriminatory marriage law. Equality California was the official sponsor of both A.B. 25 (2001) and A.B. 205 (2003) in the California Legislature. The statutes enacted by those bills provide extensive rights to those who register with the state as domestic partners, but do not provide equal treatment between those who have registered and those who are married. Currently, Equality California is the sponsor of the Marriage License Non-Discrimination Act (A.B. 1967), authored by Assemblymember Mark Leno. By virtue of Equality California's role as legislative sponsor of A.B. 25 (2001), A.B. 205 (2003), and A.B. 1967 (2004), Equality California and its members played an important role in the passage of A.B. 25 and A.B. 205 and have assumed a continuing role in educating thousands of same-sex couples throughout the State of California about the rights and responsibilities that same-sex couples are denied by being excluded from marriage.

#### Respondents/Defendants and Defendant

18. Respondent/Defendant Michael Rodrian has been delegated the position of State Registar of Vital Statistics by the former Director of Health Services, Diana M. Bonta. As State Registrar, Michael Rodrian is charged, *inter alia*, with prescribing and furnishing the forms for the application for license to marry, the certificate of registry of marriage including the license to

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marry, and the marriage certificate, see California Health & Safety Code § 103125, and more comprehensively, with implementing and enforcing Health & Safety Code, Division 102, Part 1.

- Respondent/Defendant Bill Lockyer is the California Attorney General and is charged with ensuring that the laws are uniformly and adequately enforced, with assisting in enforcing the Health and Safety Code provisions regarding vital statistics upon request from the State Registrar, and with all legal matters in which the State is interested. He is sued in his official
- Defendant the State of California ("Defendant" or "the State") is a state organized and existing under the Constitution of the State of California.
- Respondents/Defendants Roes 1-100 are the entities and/or persons charged by law with the duty of enforcing the California Family Code provisions challenged herein. Petitioners will amend this Complaint and Petition to substitute their true names as their identities become known. (Respondents/Defendants Michael Rodrian, Bill Lockyer, and Roes 1-100 are collectively referred to herein as "Respondents/Defendants.")

Venue is proper in this Court as most of the Petitioners reside in San Francisco

#### NATURE OF DISPUTE

Excluding same-sex couples from the legal institution of marriage causes them to suffer serious legal, financial, social, expressive, associational, and psychological harms. As a result of being excluded from marriage, same-sex couples are denied the ability to express to one another, to their children and extended family members, and to others the full depth and importance of their commitment to one another, that their commitment is as meaningful as the

treatment of others who are married, and that they and their families are as deserving of equal treatment and dignity as different-sex couples and their families. Same-sex couples and the individuals who are members of those couples are denied the social and psychological benefits of being treated equally to different-sex couples who are married or who are legally eligible to marry. They are denied the ability to have their relationship supported and strengthened in the multiple ways that marriage helps spouses. They are denied important legal rights, benefits, and responsibilities that help married couples stay together, care for one another, and protect one another and their children. They are denied the legal protections that provide married couples with financial and legal shelter in times of old age, sickness, disability, and death. They are denied the social recognition and respect that marriage bestows on a relationship. They are denied the enormous psychological benefits of marriage, as well as the psychological benefits of being treated as an equal member of our society and of having the freedom to choose to exercise what has long been recognized as one of our society's most cherished human rights.

- 24. On February 12, 2004, based on direction from San Francisco Mayor Gavin Newsom ("Mayor Newsom"), San Francisco County Clerk Nancy Alfaro began issuing marriage licenses to same-sex couples. Mayor Newsom concluded that denying licenses to same-sex couples violated the California Constitution by, among other things, impermissibly discriminating on the basis of sex and sexual orientation and that, having taken an oath to uphold the California Constitution, he could not allow the exclusion of same-sex couples to continue. On information and belief, since February 12, 2004, more than 4,000 same-sex couples obtained marriage licenses in San Francisco and nearly 4,000 same-sex couples married there.
- 25. On February 13, 2004, two actions, which subsequently were consolidated, were filed in San Francisco Superior Court, asking the court to halt San Francisco's issuance of

of Civil Procedure § 1060, this Court declare:

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a.

that, to comply with the California Constitution, Family Code § 300 must
be construed to allow otherwise qualified same-sex couples to marry; in the
alternative, if this Court concludes that Family Code § 300 excludes
otherwise qualified same-sex couples from the right to obtain marriage
licenses or to marry in California, that such exclusion is void and
unenforceable because it violates the state constitutional rights of same-sex
couples and of individuals who are members of same-sex couples in that,
among other things, any such exclusion impermissibly would: (i)
discriminate on the basis of sex in violation of the Equal Protection and
Privileges and the Immunities Clauses of the California Constitution
(Article 1, sections 7(a) and 7(b)); (ii) discriminate on the basis of sexual
orientation in violation of the Equal Protection and the Privileges and
Immunities Clauses of the California Constitution (Article 1, sections 7(a)
and 7(b)); (iii) violate liberty interests protected by the Due Process Clause
of the California Constitution (Article 1, section 7(a)); (iv) violate privacy
interests protected by the Due Process and Privacy Clauses of the California
Constitution (Article 1, sections 7(a) and 1); (v) violate the right to intimate
association protected by the Due Process and Privacy Clauses of the
California Constitution (Article 1, sections 7(a) and 1); and (vi) violate the
rights to freedom of expression and expressive association protected by the
free speech and association guarantees of the California Constitution
(Article 1, sections 2-3).

b. that Family Code § 301 does not exclude same-sex couples from the right to marry and cannot bar the issuance of marriage licenses to same-sex couples

in California; in the alternative, if this Court concludes that Family Code § 301 does exclude same-sex couples from the right to obtain marriage licenses or to marry in California, that exclusion is void and unenforceable because it violates the state constitutional rights of same-sex couples and of individuals who are members of same-sex couples in that, among other things, any such exclusion impermissibly would: (i) discriminate on the basis of sex in violation of the Equal Protection and the Privileges and the Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (ii) discriminate on the basis of sexual orientation in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (iii) violate liberty interests protected by the Due Process Clause of the California Constitution (Article 1, section 7(a)); (iv) violate privacy interests protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); (v) violate the right to intimate association protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); and (vi) violate the rights to freedom of expression and expressive association protected by the free speech and association guarantees of the California Constitution (Article 1, sections 2-3).

that Family Code § 308.5 does not apply to the issuance of marriage licenses in the State of California or to marriages entered in the State of California; in the alternative, if this Court concludes that Family Code § 308.5 does exclude same-sex couples from the right to obtain marriage

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licenses or to marry in California, that such exclusion is void and unenforceable because it violates the state constitutional rights of same-sex couples and of individuals who are members of same-sex couples in that, among other things, any such purported exclusion impermissibly would: (i) discriminate on the basis of sex in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (ii) discriminate on the basis of sexual orientation in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (iii) violate liberty interests protected by the Due Process Clause of the California Constitution (Article 1, section 7(a)); (iv) violate privacy interests protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); (v) violate the right to intimate association protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); and (vi) violate the rights to freedom of expression and expressive association protected by the free speech and association guarantees of the California Constitution (Article 1, sections 2-3).

37. In addition, Petitioners seek an injunction pursuant to Code of Civil Procedure §§ 525 and 526. Respondents/Defendants' and Defendant's wrongful conduct, unless enjoined by order of this Court, will continue to cause great and irreparable injury to Petitioners (including, in the case of Petitioners Our Family Coalition and Equality California, to their members who desire and intend to marry their same-sex partners), who will be denied rights and obligations that automatically are accorded to married couples, who will be denied the right to express their love

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and commitment for one another in the way that is most universally understood, and who otherwise will be relegated by Respondents/Defendants and Defendant to a second-class status which in itself causes Petitioners substantial injury.

- 38. Respondents/Defendants' and Defendant's wrongful conduct is of a continuing nature for which Petitioners have no adequate remedy at law in that it will be impossible for Petitioners (including, in the case of Petitioners Our Family Coalition and Equality California, for their members) to determine their respective monetary damages caused by Respondents/Defendants' and Defendant's wrongful conduct.
- Accordingly, Petitioners seek a permanent injunction forbidding Respondents/Defendants and Defendant, their agents, employees, representatives, and all those acting in concert with them from (a) enforcing the challenged Family Code restrictions, to the extent they prevent same-sex couples from marrying; (b) failing to prescribe and furnish forms for the application for license to marry, the certificate of registry of marriage including the license to marry, and the marriage certificate that do not discriminate on the basis of sex or sexual orientation and that do not comply with the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression and expressive association guarantees of the California Constitution; (c) failing to implement and enforce Health and Safety Code Division 102, Part 1, without discriminating on the basis of sex or sexual orientation and without infringing the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression and expressive association guarantees of the California Constitution; and (d) failing to apply and enforce California's marriage laws consistently with the equal protection, privileges and immunities, liberty, and privacy, intimate association, freedom of expression, and expression association guarantees of California Constitution.

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#### SECOND CAUSE OF ACTION FOR A WRIT OF MANDATE

#### (By All Petitioners Against All Respondents/Defendants)

40. Petitioners refer to and incorporate by reference nerein the allegations of
paragraphs 1 through 32, inclusive. Petitioners contend that, based upon a proper construction of
the challenged Family Code restrictions and upon the equal protection, privileges and immunities,
liberty, due process, privacy, intimate association, freedom of expression, and expressive
association guarantees of the California Constitution, Respondents/Defendants have a clear,
present, and ministerial duty to permit same-sex couples to marry on an equal basis with different-
sex couples. The State Registrar is refusing to comply with its duty to issue a non-discriminatory
marriage license application, a non-discriminatory certificate of registry of marriage including the
license to marry, and a non-discriminatory marriage certificate. The State Registrar also is
refusing to comply with its duty to take all steps necessary to procure the uniform observance of
Division 102, Part 1 of the Health and Safety Code without discrimination on the basis of sex or
sexual orientation and in a manner that is consistent with the equal protection, privileges and
immunities, liberty, privacy, intimate association, freedom of expression, and expressive
association guarantees of the California Constitution. The Attorney General is refusing to comply
with his statutory duty to assist in the enforcement of Division 102, Part of the Health and Safety
Code without discriminating on the basis of sex or sexual orientation and in a manner that is
consistent with the equal protection, privileges and immunities, liberty, privacy, intimate
association, freedom of expression, and expressive association guarantees of the California
Constitution. The Attorney General also is refusing to comply with his duties to apply and enforce
California's marriage laws to permit same-sex couples to marry on an equal basis with different-
sex couples.

- Petitioners are suing Respondents/Defendants because the City and County of San Francisco is supporting the right of same-sex couples to marry on an equal basis with different-sex couples and would issue marriage licenses to and perform marriages for Petitioners (including, in the case of Petitioners Our Family Coalition and Equality California, to their members who desire and intend to marry their same-sex partners) but for Respondents/Defendants' acts.
- A2. Petitioners are beneficially interested in this litigation because Respondents/Defendants' refusal to comply with their statutory and constitutional duty to permit same-sex couples to marry on an equal basis with different-sex couples is depriving each Petitioner of his or her right to marry his or her chosen spouse, which is causing Petitioners to suffer actual and substantial legal, financial, social, expressive, associational, and psychological harms.
- A3. Respondents/Defendants' wrongful conduct is of a continuing nature for which Petitioners have no plain, speedy, or adequate remedy at law. Petitioners present an important constitutional question, and the public interest in immediate disposition of that question is significant. There is no other adequate remedy at law that does not involve the risk of substantial delay. Further, it is impossible for Petitioners (including, in the case of Petitioners Our Family Coalition and Equality California, for their members) to determine their respective monetary damages caused by Respondents/Defendants' wrongful conduct.
- 44. Petitioners seek a writ of mandate, pursuant to Code of Civil Procedure §§ 1085 and 1087 commanding (a) that the State Registrar of Vital Statistics prescribe and furnish forms for the application for license to marry, the certificate of registry of marriage including the license to marry, and the marriage certificate that do not discriminate on the basis of sex or sexual orientation and that are consistent with the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression, and expressive association guarantees of the

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California Constitution; (b) that the State Registrar of Vital Statistics implement and enforce Health and Safety Code Division 102, Part 1, without discriminating on the basis of sex or sexual orientation, including without limitation that the State Registrar of Vital Statistics take all steps necessary, including the preparation and issuance of detailed instructions as may be required, to procure the uniform observance of Division 102, Part 1 throughout the State of California without discrimination on the basis of sex or sexual orientation and in a manner that is consistent with the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression, and expressive association guarantees of the California Constitution; (c) that the Attorney General carry out his statutory duty to assist in the enforcement of Division 102, Part 1 without discriminating on the basis of sex or sexual orientation and without infringing the equal protection, privileges and immunities, liberty, privacy, intimate associations, freedom of expression and expressive association guarantees of the California Constitution; and (d) that the Attorney General apply and enforce California's marriage laws consistently with the equal protection, privileges and immunities, liberty, and privacy, intimate association, freedom of expression, and expressive association guarantees of the California Constitution.

#### PRAYER

WHEREFORE, Petitioners pray for judgment against Respondents/Defendants and Defendant granting Petitioners:

A declaration that, to comply with the California Constitution, Family Code § 300 1. must be construed to allow otherwise qualified same-sex couples to marry; in the alternative, if this Court concludes that Family Code § 300 excludes otherwise qualified same-sex couples from the right to obtain marriage licenses or to marry in California, a declaration that that exclusion is void and unenforceable because it violates the state constitutional rights of same-sex couples and of individuals who are members of same-sex couples in that, among other things, any such

exclusion impermissibly would (a) discriminate on the basis of sex in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (b) discriminate on the basis of sexual orientation in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (c) violate liberty interests protected by the Due Process Clause of the California Constitution (Article 1, section 7(a)); (d) violate privacy interests protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); (e) violate the right to intimate association protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); and (f) violate the rights to freedom of expression and expressive association protected by the free speech and association guarantees of the California Constitution (Article 1, sections 2-3).

2. A declaration that Family Code § 301 does not exclude same-sex couples from the right to marry and cannot bar the issuance of marriage licenses to same-sex couples in California; in the alternative, if this Court concludes that Family Code § 301 does exclude same-sex couples from the right to obtain marriage licenses or to marry in California, a declaration that that exclusion is void and unenforceable because it violates the state constitutional rights of same-sex couples and of individuals who are members of same-sex couples in that, among other things, any such exclusion impermissibly would (a) discriminate on the basis of sex in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (b) discriminate on the basis of sexual orientation in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (c) violate liberty interests protected by the Due Process Clause of the California Constitution (Article 1, sections 7(a)); (d) violate privacy interests protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); (e)

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violate the right to intimate association protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); and (f) violate the rights to freedom of expression and expressive association protected by the free speech and association guarantees of the California Constitution (Article 1, sections 2-3).

- 3. A declaration that Family Code § 308.5 does not apply to the issuance of marriage licenses in the State of California or to marriages entered in the State of California; in the alternative, if this Court concludes that Family Code § 308.5 does exclude same-sex couples from the right to obtain marriage licenses or to marry in California, a declaration that that exclusion is void and unenforceable because it violates the state constitutional rights of same-sex couples and of individuals who are members of same-sex couples in that, among other things, any such purported exclusion impermissibly would (a) discriminate on the basis of sex in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (b) impermissibly discriminate on the basis of sexual orientation in violation of the Equal Protection and the Privileges and Immunities Clauses of the California Constitution (Article 1, sections 7(a) and 7(b)); (c) violate liberty interests protected by the Due Process Clause of the California Constitution (Article 1, section 7(a)); (d) violate privacy interests protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); (e) violate the right to intimate association protected by the Due Process and Privacy Clauses of the California Constitution (Article 1, sections 7(a) and 1); and (f) violate the rights to freedom of expression and expressive association protected by the free speech and association guarantees of the California Constitution (Article 1, sections 2-3).
- 4. A permanent injunction forbidding Respondents/Defendants and Defendant, their agents, employees, representatives, and all those acting in concert with them from (a) enforcing the challenged Family Code restrictions, to the extent they prevent same-sex couples from

marrying; (b) failing to prescribe and furnish forms for the application for license to marry, the certificate of registry of marriage including the license to marry, and the marriage certificate that do not discriminate on the basis of sex or sexual orientation and that comply with the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression and expressive association guarantees of the California Constitution; (c) failing to implement and enforce Health and Safety Code Division 102, Part 1, without discriminating on the basis of sex or sexual orientation and without infringing the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression and expressive association guarantees of the California Constitution; and (d) failing to apply and enforce California's marriage laws consistently with equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression, and expressive association guarantees of California Constitution.

Procedure §§ 1085 and 1087 commanding (a) that the State Registrar of Vital Statistics prescribe and furnish forms for the application for license to marry, the certificate of registry of marriage including the license to marry, and the marriage certificate that do not discriminate on the basis of sex or sexual orientation and that are consistent with the equal protection, privileges and immunities, liberty, privacy, intimate association, freedom of expression, and expressive association guarantees of the California Constitution; (b) that the State Registrar of Vital Statistics implement and enforce Health and Safety Code Division 102, Part 1, without discriminating on the basis of sex or sexual orientation, including without limitation that the State Registrar of Vital Statistics take all steps necessary, including the preparation and issuance of detailed instructions as may be required, to procure the uniform observance of Division 102, Part 1 throughout the State of California without discrimination on the basis of sex or sexual orientation and in a manner that

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#### **VERIFICATION**

I, ROCKY MORRISON, declare as follow:

I am the Executive Director of Our Family Coalition, which is named as a Plaintiff/Petitioner in the above-captioned matter. I have been authorized to make this verification on behalf of Our Family Coalition. I have read the foregoing document entitled First Amended Petition for Writ of Mandate and Complaint for Declaratory and Injunctive Relief and know the contents thereof. All of the matters set forth in the foregoing document that relate to the claims of Our Family Coalition are true and correct to the best.

Executed on August 2, 2004, at San Francisco, California.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Rocky Morrison

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